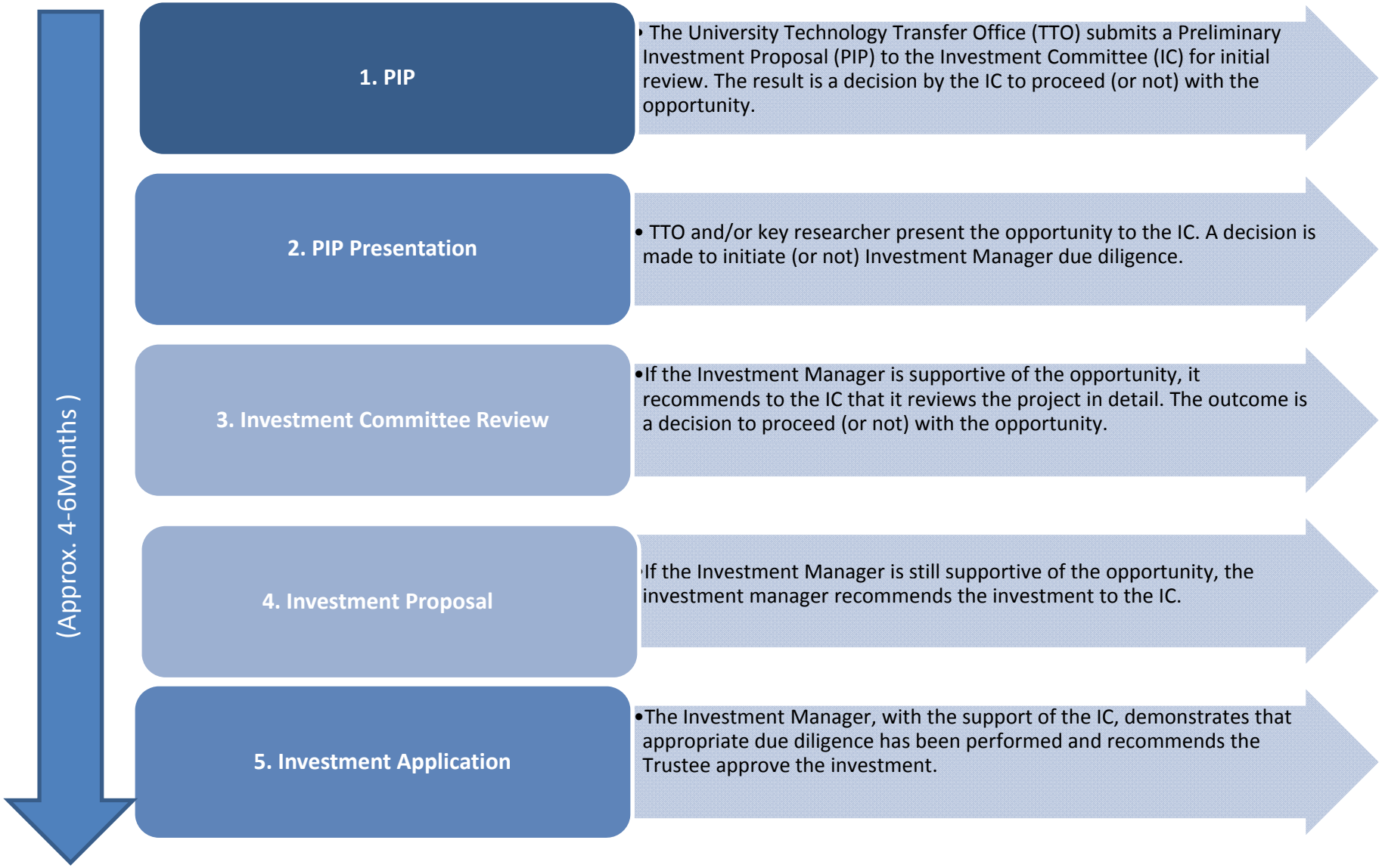
(Approx. 4-6Months)
1. PIP
• The University Technology Transfer Office (TTO) submits a Preliminary Investment Proposal (PIP) to the Investment Committee (IC) for initial review. The result is a decision by the IC to proceed (or not) with the opportunity.
2. PIP Presentation
• TTO and/or key researcher present the opportunity to the IC. A decision is made to initiate (or not) Investment Manager due diligence.
3. Investment Committee Review
•If the Investment Manager is supportive of the opportunity, it recommends to the IC that it reviews the project in detail. The outcome is a decision to proceed (or not) with the opportunity.
4. Investment Proposal
•If the Investment Manager is still supportive of the opportunity, the investment manager recommends the investment to the IC.
5. Investment Application
•The Investment Manager, with the support of the IC, demonstrates that appropriate due diligence has been performed and recommends the Trustee approve the investment.